



Announcement Summary

Entity name

ICANDY INTERACTIVE LIMITED

Date of this announcement

Friday January 14, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| ICIAE | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 6,000,000 | 14/01/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICANDY INTERACTIVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

87604871712

1.3 ASX issuer code

ICI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 19-Nov-2021 10:56 | New - Proposed issue of securities - ICI | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

202,019,178 fully paid ordinary shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ICIAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

14/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options - Exercise price of \$0.115, Expiry Date of 14 June 2023.

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part lead manager consideration for placement conducted in November 2021.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| ICI : ORDINARY FULLY PAID | 739,562,380 |
| ICIOA : OPTION EXPIRING 15-DEC-2022 | 45,532,143 |
| ICIOB : OPTION EXPIRING 31-DEC-2022 | 31,917,933 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| ICIAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 13,067,716 |
| ICIAF : OPTION EXPIRING 31-DEC-2022 EX \$0.05 | 26,444,444 |
| ICIAG : PERFORMANCE RIGHTS | 1,160,000 |
| ICIAH : PERFORMANCE OPTIONS | 2,400,000 |
| ICIAI : OPTION EXPIRING 31-MAR-2025 EX \$0.13 | 250,002 |